

DATE: _____

LAW OFFICES *of*
DAVID D. WHITE
ATTORNEY AND COUNSELOR AT LAW
10535 Main Street, Clarence, New York 14031
Phone: (716) 759-1500 ♦ Fax: (716) 759-2117
Email: ddw@davidwhitewnylaw.com
Also Admitted in Florida

REAL ESTATE INFORMATION FORM

I. Basic Client Information

Client Name: _____

Current Home Address: _____
Street City State Zip Code

Phone: (Home) _____ (Work) _____ (Mobile) _____

Email: _____

Date of Birth: _____ U.S. Citizen? YES NO

Spouse's full name, if married _____ (Maiden Name?) _____

Spouse's Date of Birth: _____ U.S. Citizen? YES NO

II. General Real Estate Information

Type of Transaction:

PURCHASE *I/we are the Buyer(s)*

SALE *I/we are the Seller(s)*

OTHER _____

What is your intended closing date? _____

What is the commitment date? _____

Address of Property being BOUGHT or SOLD: _____
Street City State Zip County

Intended SALE price: \$ _____

III. Contacts

BROKER/LENDER INFO *(if applicable):*

Who is your loan officer? _____

Broker/Lender Name: _____

Address: _____

Phone: _____ Fax: _____

Email: _____

BUYER'S REAL ESTATE AGENT INFO *(if applicable):*

Agent Name: _____

Organization: _____

Address: _____

Phone: Work: _____ Mobile: _____

Fax: _____

Email: _____

SELLER'S REAL ESTATE AGENT INFO *(if applicable):*

Agent Name: _____

Organization: _____

Address: _____

Phone: Work: _____ Mobile: _____

Fax: _____

Email: _____

How were you referred to us? (Please circle one)

I am a previous client

Office sign

Web Site

Erie County Bar Association

Referring Attorney

Former/Current Client

Name of person who referred you: _____

Their address: _____

Their telephone: _____