

DATE: \_\_\_\_\_

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Attorneys at Law  
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**REAL ESTATE INFORMATION FORM**

**I. Basic Client Information**

Client Name: \_\_\_\_\_

Current Home Address: \_\_\_\_\_  
Street City State Zip Code

Phone: (Home) \_\_\_\_\_ (Work) \_\_\_\_\_ (Mobile) \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ U.S. Citizen? YES  NO

Spouse's full name, if married \_\_\_\_\_ (Maiden Name?) \_\_\_\_\_

Spouse's Date of Birth: \_\_\_\_\_ U.S. Citizen? YES  NO

**II. General Real Estate Information**

Type of Transaction:

- PURCHASE**  *I/we are the Buyer(s)*
- SALE**  *I/we are the Seller(s)*
- OTHER**  \_\_\_\_\_

What is your intended closing date? \_\_\_\_\_

What is the commitment date? \_\_\_\_\_

Address of Property being BOUGHT or SOLD: \_\_\_\_\_  
Street City State Zip County

Intended SALE price: \$ \_\_\_\_\_

### III. Contacts

**BROKER/LENDER INFO** *(if applicable):*

Who is your loan officer? \_\_\_\_\_

Broker/Lender Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

**BUYER'S REAL ESTATE AGENT INFO** *(if applicable):*

Agent Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

**SELLER'S REAL ESTATE AGENT INFO** *(if applicable):*

Agent Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

***How were you referred to us? (Please circle one)***

I am a previous client

Office sign

Web Site

Erie County Bar Association

Referring Attorney

Former/Current Client

Name of person who referred you: \_\_\_\_\_

Their address: \_\_\_\_\_

Their telephone: \_\_\_\_\_